ALKYL

Alkyl Amines Chemicals Limited

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OUR COMMITMENT TO SUSTAINABILITY

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Rs. in Crores
(Except per share data)

Sr. No.	Particulars	Quarter ended			Half Year ended		Year ended
		Sept 30, 2026	June 30, 2026	Sept 30, 2025	Sept 30, 2026	Sept 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I.	Revenue from Operations	**490.95**	528.01	389.41	**1,018.96**	794.94	1,535.85
II.	Other Income	**10.77**	9.30	7.42	**20.07**	15.38	31.66
III.	**Total Revenue (I+II)**	**501.72**	537.31	396.83	**1,039.03**	810.32	1,567.51
IV.	**Expenses**						
	Cost of Materials Consumed	**260.70**	316.09	191.63	**576.79**	409.94	790.88
	Changes in Inventories of Finished Goods and Work-in-Progress	**8.45**	(48.04)	13.74	**(39.59)**	15.27	28.42
	Employee Benefit Costs	**33.95**	36.31	27.22	**70.26**	54.52	110.15
	Finance Costs	**0.44**	0.39	0.34	**0.83**	0.64	1.17
	Depreciation and Amortisation Expense	**17.93**	17.84	18.19	**35.77**	36.08	71.66
	Other Expenses	**90.16**	90.05	86.60	**180.21**	168.42	321.76
	Total Expenses (IV)	**411.63**	412.64	337.72	**824.27**	684.87	1,324.04
V.	**Profit before Exceptional Items and Tax (III-IV)**	**90.09**	124.67	59.11	**214.76**	125.45	243.47
VI.	**Exceptional Items**	-	-	-	-	-	-
VII.	**Profit for the period / year before Tax (V+VI)**	**90.09**	124.67	59.11	**214.76**	125.45	243.47
VIII.	**Tax Expense :**						
	Current Tax	**23.36**	28.60	13.83	**51.96**	28.02	52.95
	Deferred Tax	**1.56**	1.44	2.34	**3.00**	5.05	10.36
	Tax adjustments of earlier period	-	-	-	-	-	0.16
	Total Tax Expenses	**24.92**	30.04	16.17	**54.96**	33.07	63.47
IX.	**Profit for the period / year after Tax (VII-VIII)**	**65.17**	94.63	42.94	**159.80**	92.38	180.00
X.	**Other Comprehensive Income/ (Expense)**						
	a) Items that will not be reclassified to Statement of Profit and Loss - Remeasurement gain/(losses) on defined benefit plans	**(1.63)**	(0.15)	(2.13)	**(1.78)**	(2.50)	(0.60)
	b) Income tax relating to items that will not be reclassified to Statement of Profit and Loss	**0.41**	0.04	0.54	**0.45**	0.63	0.15
	c) Items that may be reclassified to Statement of Profit and Loss - Deferred gains/(losses) on cash flow hedge reserves	**0.01**	(0.11)	-	**(0.10)**	0.36	0.44
	d) Income tax relating to items that may be reclassified to Statement of Profit and Loss	**(0.00)**	0.03	-	**0.03**	(0.09)	(0.11)
	Other Comprehensive Income / (Expense) for the period/year (Net of Tax)	**(1.21)**	(0.19)	(1.59)	**(1.40)**	(1.60)	(0.12)
XI.	**Total Comprehensive Income for the period / year (IX+X)**	**63.96**	94.44	41.35	**158.40**	90.78	179.88
XII.	**Paid up Share Capital**	**10.23**	10.23	10.23	**10.23**	10.23	10.23
XIII.	**Face Value of Share (Rs)**	**2.00**	2.00	2.00	**2.00**	2.00	2.00
XIV.	**Earnings Per Equity Share (Not annualised)**						
	Basic (Rs)	**12.74**	18.50	8.40	**31.24**	18.06	35.20
	Diluted (Rs)	**12.72**	18.47	8.38	**31.14**	18.04	35.15

ALKYL AMINES CHEMICALS LIMITED NAVI MUMBAI

N. M. RAIJI & CO. MUMBAI CHARTERED ACCOUNTANTS

Corporate Office: 207 A, Kakad Chambers, 132, Dr. Annie Besant Road Worli, Mumbai - 400 018. INDIA
Tel.: 91-22-2493 1385, 6748 8200 • Fax: 91-22-2493 0710 • CIN No : L99999MH1979PLC021796.

Notes:

1. **STATEMENT OF ASSETS AND LIABILITIES**

Rs. in Crores

Particulars	As At September 30, 2026	As At March 31, 2026
ASSETS		
Non-Current Assets		
(a) Property, Plant and Equipment	955.58	984.31
(b) Right of Use Assets	27.42	27.91
(c) Capital Work-In-Progress	159.53	130.48
(d) Intangible Assets	2.85	2.91
(e) Financial Assets		
(i) Loans	0.04	0.06
(ii) Other Financial Assets	8.08	28.05
(f) Tax Asset (Net)	7.35	2.10
(g) Other Non-Current Assets	41.39	46.84
	1,202.24	1,222.66
Current Assets		
(a) Inventories	206.30	122.13
(b) Financial Assets		
(i) Investments	20.98	50.59
(ii) Trade Receivables	308.41	230.50
(iii) Cash and Cash Equivalents	74.03	94.15
(iv) Bank Balances other than above	161.74	106.55
(v) Loans	0.03	0.05
(vi) Other Financial Assets	32.92	4.29
(c) Other Current Assets	27.75	64.49
	832.16	672.75
TOTAL ASSETS	2,034.40	1,895.41
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	10.24	10.24
(b) Other Equity	1,631.37	1,523.13
	1,641.61	1,533.37
LIABILITIES		
Non-Current Liabilities		
(a) Financial Liabilities		
(i) Secured Borrowings	19.00	-
(ii) Lease Liability	0.25	0.39
(b) Provisions	15.94	14.11
(c) Deferred Tax Liabilities (Net)	100.86	98.32
(d) Government Grant	31.28	32.40
(e) Tax Liabilities (Net)	10.53	0.97
	177.86	146.19
Current Liabilities		
(a) Financial Liabilities		
(i) Short Term Borrowings	-	-
(ii) Lease Liability	0.55	0.80
(iii) Trade Payables - Total outstanding dues of-		
a) Micro Enterprises and Small Enterprises	9.23	15.50
b) Other than Micro Enterprises and Small Enterprises	130.77	135.70
(iv) Other Financial Liabilities	44.51	44.47
(b) Provisions	2.06	2.28
(c) Government Grant	5.12	5.22
(d) Other Current Liabilities	22.69	11.88
	214.93	215.85
TOTAL EQUITY AND LIABILITIES	2,034.40	1,895.41

ALKYL AMINES CHEMICALS LIMITED NAVI MUMBAI

N. M. RAIJI & CO. MUMBAI CHARTERED ACCOUNTANTS

2 STATEMENT OF CASH FLOWS

Rs. in Crores

Particulars	For the period ended September,2026	For the period ended September,2025
Cash flows from Operating Activities		
Profit before tax from continuing operations	214.76	125.45
Adjustments for :		
Depreciation and amortization expenses	35.77	36.08
(Profit)/Loss on sale/discard of property, plant and equipment	(0.25)	0.18
Assets written off	0.18	-
Impairment on property, plant and equipment	5.97	-
Unrealized Loss on Foreign Exchange	0.15	1.42
Finance cost	0.83	0.64
Interest Income	(8.92)	(7.74)
Balances written off	0.01	0.01
Fair Value (Gain) on Investment	0.38	-
Gain on sale of Investment	(1.69)	-
Amount written back	(0.14)	(0.19)
Government Grant Income	(2.67)	(1.33)
Expenses on Employee Stock Options	0.57	0.54
Operating Profit before Working Capital Changes	244.95	155.06
Adjustments for:		
(Increase) / Decrease in Other Current & Non-Current Financial Assets	(24.79)	(0.07)
(Increase) in Other Current & Non-Current Assets	36.24	2.94
Decrease in Inventories	(84.17)	13.03
(Iincrease) in Trade Receivables	(77.45)	(4.33)
Increase / (Decrease) in Trade Payables	(11.96)	(53.55)
Increase in Other Current Financial Liabilities	2.24	(6.18)
Increase in Other Current Liabilities	10.97	(1.50)
Increase / (Decrease) in Provisions	(0.15)	(1.12)
	95.88	104.28
Income taxes paid (Net)	(47.63)	(28.80)
Net Cash flows from Operating Activities	48.25	75.48
Cash flows from Investing Activities		
Purchase of Property, Plant and Equipment & Intangible assets (Incl. capital work-in-progress, capital advances and capital creditors)	(36.72)	(62.84)
Proceeds from sale/ disposal of property, plant and equipment	0.41	0.35
Interest received	4.35	3.26
(Increase)/ Decrease in Margin Money & Fixed Deposits (having the original maturity of more than 3 months)	(35.00)	15.00
Receipt of Government Grant	0.61	-
Redemption(Investment) of Mutual Funds	30.92	-
Net Cash generated (used in) Investing Activities	(35.43)	(44.23)
Cash flows from Financing Activities		
Finance cost paid	(0.79)	(0.57)
Repayment of Borrowings	-	(3.60)
Proceeds from Borrowings	19.00	-
Issue of Equity Shares	0.01	-
Premium on issue of Equity Shares	0.43	0.56
Dividend Paid	(51.16)	(51.14)
Lease Rent payments	(0.43)	(0.43)
Net Cash generated (used in) Financing Activities	(32.94)	(55.18)
Net Increase in Cash and Cash Equivalents	(20.12)	(23.93)
Cash and Cash Equivalents at the beginning of the year	94.15	48.78
Cash and Cash Equivalents at the end of the year	74.03	24.85
Components of Cash and Cash Equivalents :		
Cash on Hand	0.01	0.01
Balances with Bank		
Current Accounts	35.28	8.50
EEFC Accounts	9.94	1.94
Fixed Deposit Accounts (with original maturity of less than 3 months)	28.80	14.40
	74.03	24.85

ALKYL AMINES CHEMICALS LIMITED NAVI MUMBAI

N. M. RAIJI & CO. MUMBAI CHARTERED ACCOUNTANTS

Notes:

3 The Financial Results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards ('Ind AS') 34, 'Interim Financial Reporting', as prescribed under section 133 of the Companies Act, 2013 ('the Act') and other accounting principles generally accepted in India, and are in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

4 The above unaudited financial results for the quarter and half year ended September 30, 2026, have been reviewed and recommended by the Audit Committee at their meeting held on November 03, 2026, and approved by the Board of Directors at their meeting held on the same date.

5 The Limited Review, as required under Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, has been carried out by the Statutory Auditors for the quarter and half year ended September 30, 2026, and they have issued an unmodified limited review report on the same.

6 The Company's business activity falls within a single operating segment, i.e. "Specialty Chemicals", as per the Indian Accounting Standard (IND AS) 108 - Operating Segments.

7 The Company does not have any subsidiary/associates/joint venture entity for the Quarter and half year ended September 30, 2026.Accordingly, the financial results reported are standalone.

8 Figures for the previous periods / year have been regrouped and reclassified, wherever necessary.

FOR ALKYL AMINES CHEMICALS LTD.

ALKYL AMINES CHEMICALS LIMITED NAVI MUMBAI

YOGESH M.KOTHARI
EXECUTIVE CHAIRMAN
DIN: 00010015

Place : Mumbai
Date : November 03, 2026

N. M. RAIJI & CO. MUMBAI CHARTERED ACCOUNTANTS