



ALKYL AMINES CHEMICALS LIMITED (AACL) Corporate Presentation

Privileged and Confidential March-2024

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Forward looking statements

ALKYL

This presentation has been prepared by AACL solely for information purposes and does not constitute any offer, recommendation or invitation to purchase or subscribe for any securities. It should not form the basis or relied upon in connection with any contract or binding commitment in any form.

Certain statements in this presentation are “forward looking statements” including, but not limited to statements relating to our strategic plans, AACL’s future business developments and economic performance. While these forward looking statements are neither predictions nor guarantees of future events, circumstances or performance and are inherently subject to known and unknown risks and uncertainties, are based on management belief as well as assumptions made by and information currently available to management and only indicate our assessment and future expectations concerning the development of our business. A number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations. These factors include, but are not limited to, prevailing macro-economic conditions, governmental and regulatory trends, movements in currency exchange and interest rates, domestic and international competition, technological developments, legislative developments, and other key factors that could affect our business and financial performance. AACL assumes no obligation to revise or update any forward looking statements.



Overview

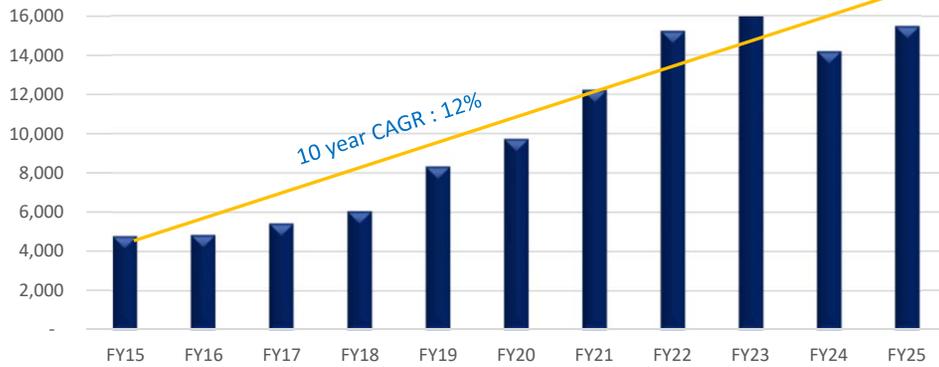


- ❑ AACL is a leading manufacturer and global supplier of aliphatic amines, amines derivatives and specialty chemicals.
- ❑ We operate over 20 production plants over three manufacturing sites covering over 110 acres of land in the western states of Maharashtra and Gujarat in India.
- ❑ We are the partner of choice for customers in the pharmaceutical, agrochemical and variety of other industries that use our products to add value to their operations.
- ❑ We currently offer over 100 products and are global leaders in a lot of our products namely synthetic Acetonitrile, DMAHCL, Triethylamine, Diethylhydroxylamine and are sole global producers of many specialty amines.
- ❑ Our product quality, high level of customer service and ethical practices sets us apart from competitors.
- ❑ We are a public limited company incorporated in the year 1979 and our stock is listed on the Bombay Stock Exchange (BSE) and the National Stock Exchange (NSE) in India.
- ❑ Manpower strength ~ 650 employees

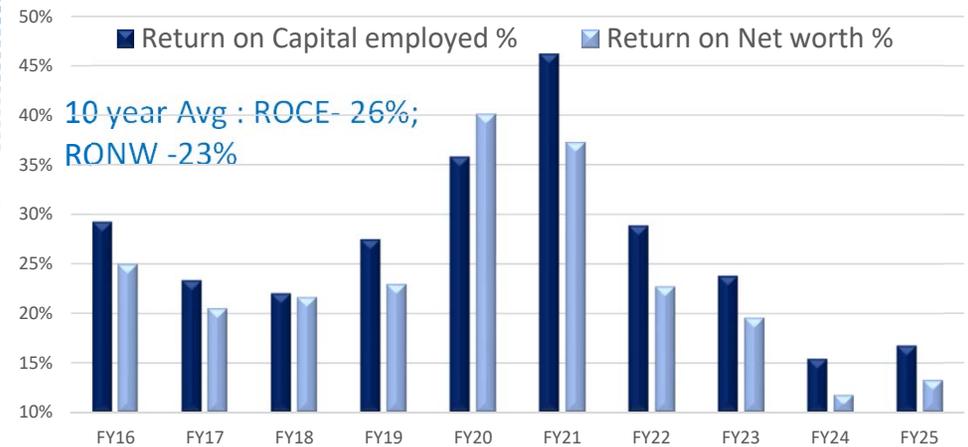
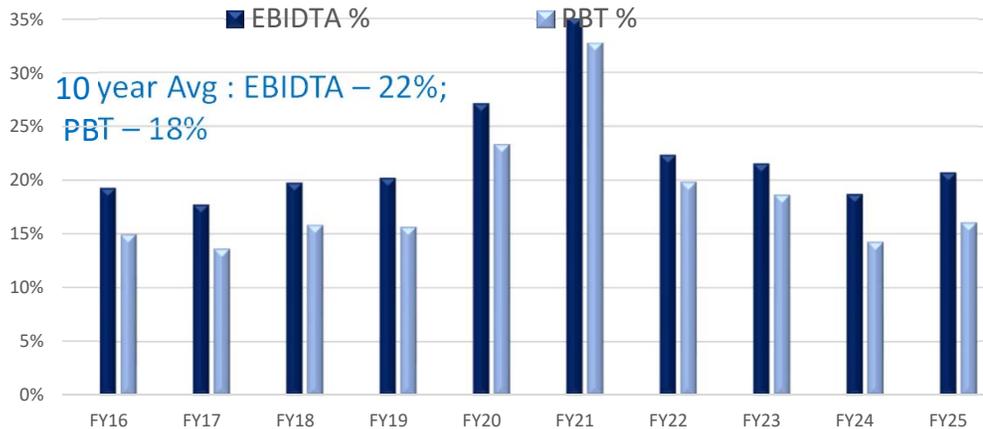
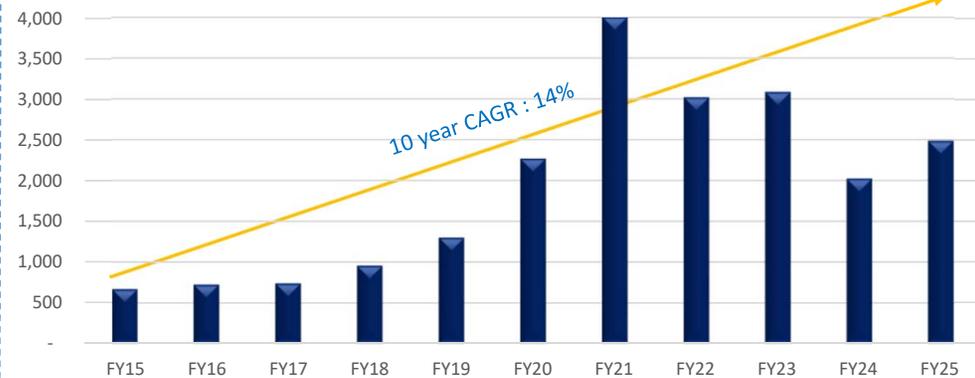
Financial Performance – Journey so far



Revenue Rs. Million



PBT Rs. In Million



Certifications



Founder member of industry initiative of “Nicer Globe” for safe carriage of hazardous cargo on Indian roads

Long term rating – Crisil AA-ve/ Stable (Reaffirmed)

Short term rating - Crisil A1+ (Reaffirmed)

Our Safety, Health and Environment policy

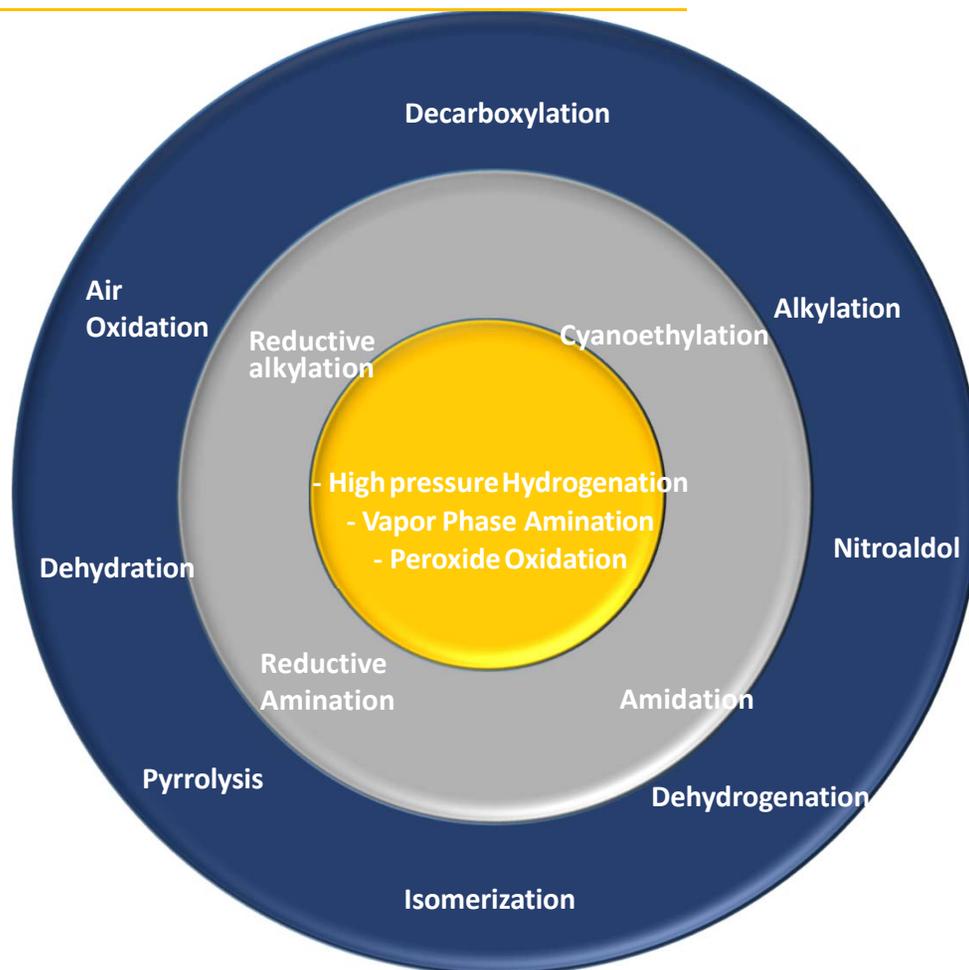
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- ❑ All potential hazards for products and processes will be identified, and precautions planned and implemented through all stages of the production cycle – construction, operations, maintenance and delivery.*
- ❑ The solutions will be based on principles of sustainable development keeping in mind economic and technical aspects.*
- ❑ All persons directly dealing in identified hazardous processes & products will be made aware of the same and trained to handle contingencies.*
- ❑ We are committed to continuous improvement in matters related to Safety, Health and Environment and our progress will be communicated to shareholders regularly.*

AACL Strengths



Technical Expertise



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Diversified Product Portfolio

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Aliphatic Amines

- Methylamines
- Ethylamines
- N-Propylamines
- Isopropylamines
- N-Butylamines
- Cyclohexylamines
- Ethylhexylamines
- Furfurylamine

Amines Derivatives

- Dimethylamine Hydrochloride (DMAHCL)
- Diethylamine Hydrochloride (DEAHCL)
- Triethylamine Hydrochloride (TEAHCL)
- 3-Ethoxyl Propylamine (ETOPA)
- 3-(Methylaminopropyl)amine (MAPA)
- Dimethyl Amino Propylamine (DMAPA)
- 3-2(-Ethylhexyloxy)Propylamine (2EHOPA)
- N-Methylbenzylamine (NMBA)
- N,N-Diisopropylethylamine (DIPEA)
- Diethylhydroxylamine (DEHA)
- Diethyl Toluamide (DEET)
- Diethyl Phenyl Acetamide (DEPA)
- Ethyl methyl amine (EMA)
- Dimethyl isopropylamine (DMIPA)
- N,N-Bis-(3-aminopropyl)-methylamine (MIBPA)

Specialty Chemicals

- Acetonitrile
- 1,8-Diazabicyclo[5.4.0]undec-7-ene (DBU)
- Diethylketone (DEK)/3-Pentanone
- Alchan 100
- Alchan 300
- 2-Aminoethoxyethanol (DGA)
- 2-Ethoxyethylamine (EOEA)
- Dimethyl Propylene Urea (DMPU)
- Tetramethyl ethylenediamine (TMEDA)
- Monomethylamine 25% in MEOH
- Monomethylamine 30% in MEOH
- Dimethylaminopropionitrile (DMAPN)
- N-Benzylethanolamine (NBEA)
- Morpholine
- 1,5-Diazabicyclo[4.3.0]non-5-ene (DBN)

State of the art manufacturing facilities



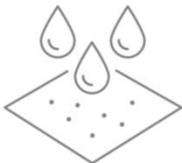
Location	Patalganga	Kurkumbh	Dahej
Major products	Aliphatic amines	Aliphatic Amines, Amines derivatives and Specialty chemicals	Aliphatic Amines, Amines derivatives and Specialty chemicals
Land in Acres	10 Acres	70 Acres	35 Acres
Installed Capacity	18000 TPA	65000 TPA	75000 TPA



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Industries served



 Pharmaceutical	 Agro Chemicals	 Dyes	 Rubber Chemicals	 Surfactants
 Foundry Chemicals	 Mining	 Water Treatment	 Textile Auxiliaries	 Photographic Chemicals
 Paints & Coatings	 Polymers	 Petroleum & Petrochemicals	 Personal Care	 Specialty Chemicals

Global Presence



Mexico; Canada; USA; Costa Rica; Brazil; Guatemala; Spain; Ireland; United Kingdom; France; Belgium; Germany; Denmark; Netherlands; Norway; Ukraine; Turkey; Latvia; Finland; Hungary; Italy; Slovenia; Austria; Czech republic; Poland; Egypt; Israel; Saudi Arabia; Oman; UAE; Russian Fed.; China; Thailand; Malaysia; Philippines; Hong Kong; South Korea; Japan; Taiwan; Australia; South Africa; Argentina; Switzerland; Bangladesh; Estonia; Greece; Indonesia; Iran; New Zealand; Qatar; Singapore; Venezuela; Vietnam

Other locations

ALKYL

Head Office and Registered Office, Vashi, Navi Mumbai

Corporate Office, Worli, Mumbai

Research and Development Center, Hadapsar, Pune

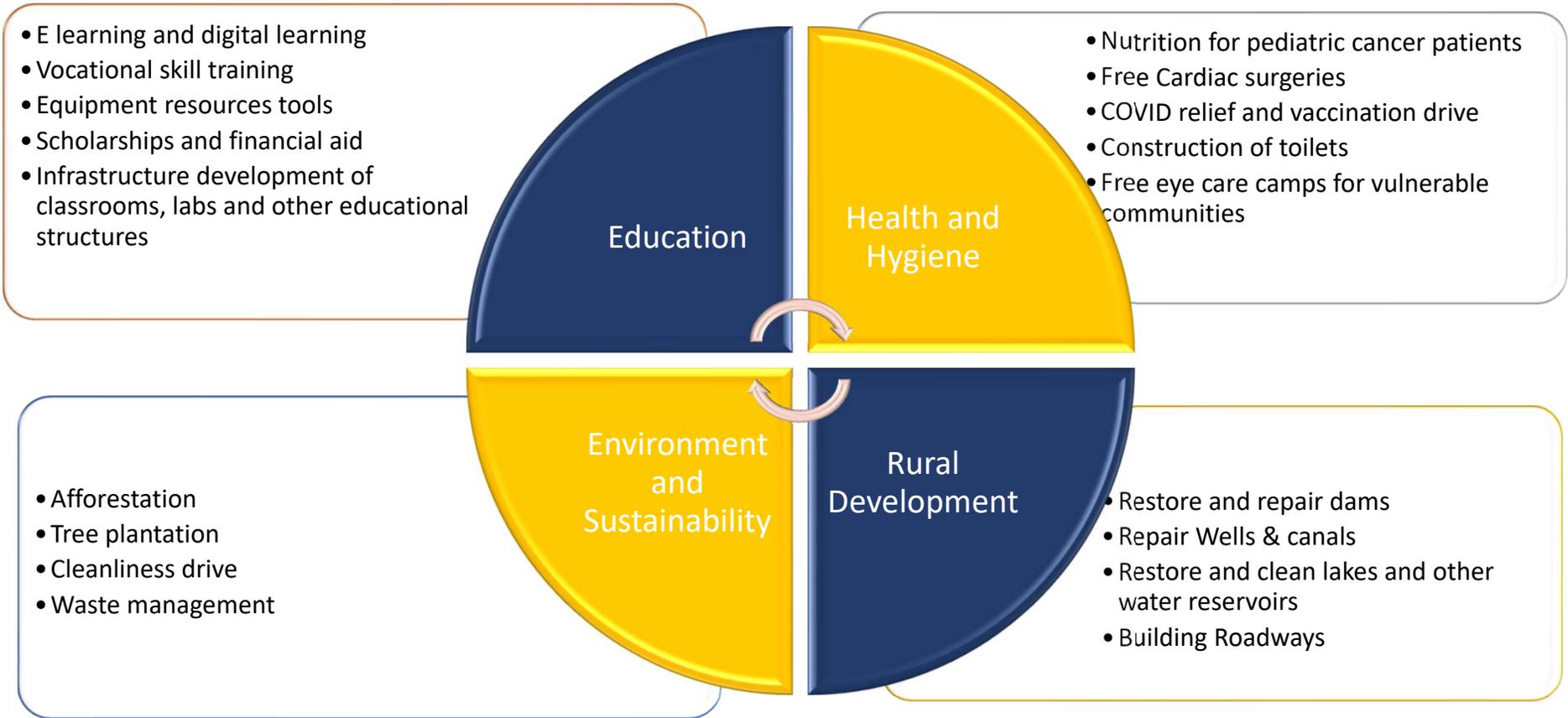
Projects and Technology Center, Magarpatta, Pune

Solar Plant, Bhoom, Osmanabad

Solar Plant, Manwath, Parbhani

Solar Plant, Talegad, Gujarat

Social responsibility initiatives





Thank You
